NBJoint

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NBJoint generates a navigable book-like structure to a collection of Jupyter notebooks.

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CHAPTER 1

Overview

NBJoint generates a navigable book-like structure for a collection of Jupyter notebooks.

1.1 Description

The main function in this module is called <code>joint()</code>. It reads a collection of Jupyter notebooks from a given directory and, upon configuration,

- adds a **table of contents** to a selected notebook file, with links to the other notebooks;
- adds a **header** cell to each notebook, with custom information about the collection of notebooks;
- adds a **badge** cell to each notebook, with links to opening the notebooks in different platforms or formats. For instance, on can include a **Google Colab badge** and a **Binder badge**, with links to opening each notebook in these cloud computing plataforms, a badge for showing **slides** as exported with nbconvert, and so on.
- adds navigator links, at the beggining and at the end of each notebook, with links to traverse to the previous
 and the next notebook, and to other selected notebooks, such as the Table of Contents and the References;
- **exports** the notebooks to other formats using nbconvert, so that, for example, **slides** can be generated automatically and in bulk.

1.2 Functions

The function joint () can be called in two different ways:

- directly with the arguments to be applied in the jointind process; or
- with a configuration file as argument, with the configuration file containing the desired arguments.

The joint () function calls the following functions in this module, which take care of each of the main features of the notebook jointer:

- reindex(): reorder the notebooks when a new notebook is to be inserted between others or whether there are gaps in the indices;
- add_contents(): adds the Table of Contents to a selected "Contents" file;
- add_headers(): adds a header to each notebook with a given custom information;
- add_badges(): adds a badge cell to each notebook with one or more badges to open up the document in different platforms or formats;
- add navigators (): adds navigation bars to the top and bottom of each notebook.
- export_notebooks(): exports the notebooks to any of the different formats as provided by nbconvert: HTML, LaTeX, PDF, Reveal JS, Markdown (md), ReStructured Text (rst), executable script. Notice that add_badges() can be used to link to the exported notebooks, useful, for instance, to access slides of the notebooks for presentation in class.

Each of these later functions can be called separately, if only some of these features are desired.

When running nbjoint.py as a script, it expects the filename of the configuration file and calls the function joint (config_file), where config_file is the name of the configuration file.

Look at the documentation for more information on each of these functions and for the other functions available on this package.

1.3 Examples

1.3.1 A little taste

For instance, upon proper configuration (see section *Notebooks with slides and cloud computing badges* below), the collection of bare notebooks in the folder Water bare collection is bound to the folder Water bound collection, and, in particular, the file 00.00-Water_Contents.ipynb receives a table of contents, a header, navigator cells and the badges

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Below we show some examples in more details.

1.3.2 Example with configuration file

The most convenient way to use the module, or script, is via a configuration file. The configuration files are written in the YAML format.

For instance, consider the following config_nb_alice.yml, which is included in the tests folder of the repository:

```
# Configuration file for the python module NBJoint

version: 0.14a

path_to_notes: nb_builds/nb_alice

contents:
   toc_nb_name: 00.00-Alice's_Adventures_in_Wonderland.ipynb
   toc_title: Table of Contents
   show_index_in_toc: True

header: "NBJoint test on a collection of notebooks named after the chapters of 'Alice
    ''s Adventures in Wonderland'"
```

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```
navigators:
   core_navigators:
    - 00.00-Alice's_Adventures_in_Wonderland.ipynb
   show_nb_title_in_nav: False
   show_index_in_nav: False
```

Then, we import the module and use the joint () function with this configuration file as argument:

```
import nbjoint as nbj
nbj.joint('config_nb_alice.yml')
```

Or we execute it as a script in the command line:

```
./nbjoint.py config.yml
```

The key path_to_notes indicates that the notebooks are in the folder nb_builds/nb_alice, relative to where the script that calls the function joint() is located. In this folder, one finds the following notebooks, properly indexed:

```
00.00-Alice's_Adventures_in_Wonderland.ipynb
01.00-Down_the_Rabbit-Hole.ipynb
02.00-The_Pool_of_Tears.ipynb
03.00-A_Caucus-Race_and_a_Long_Tale.ipynb
04.00-The_Rabbit_Sends_in_a_Little_Bill.ipynb
05.00-Advice_from_a_Caterpillar.ipynb
06.00-Pig_and_Pepper.ipynb
07.00-A_Mad_Tea-Party.ipynb
08.00-The_Queen's_Croquet-Ground.ipynb
09.00-The_Mock_Turtle's_Story.ipynb
10.00-The_Lobster_Quadrille.ipynb
11.00-Who_Stole_the_Tarts?.ipynb
12.00-Alice's_Evidence.ipynb
```

The function joint () then reads the notebooks and *joints* them accordingly. In particular, the following table of contents is added to the file indicated by the key toc_nb_name in the configuration file:

```
Table of Contents
Alice's Adventures in Wonderland
1. Down the Rabbit-Hole
2. The Pool of Tears
3. A Caucus-Race and a Long Tale
4. The Rabbit Sends in a Little Bill
5. Advice from a Caterpillar
6. Pig and Pepper
7. A Mad Tea-Party
8. The Queen's Croquet-Ground
9. The Mock Turtle's Story
10. The Lobster Quadrille
11. Who Stole the Tarts?
12. Alice's Evidence
```

See 00.00-Alice's_Adventures_in_Wonderland.ipynb for the actual bound version of the first notebook. Notice the **header** in the beginning of the notebook and the **navigator** cells after the header and at the end of the notebook. Experiment with the navigator links to move to the other notebooks.

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1.3.3 Notebooks with subsections

By appropriately naming the files, we can have different formattings for the *Table of Contents*. For instance, if your list of files is

```
00.00-Front_Page.ipynb
01.00-Introduction.ipynb
02.00-Project_Requirements.ipynb
03.00-The_History_of_Grammar.ipynb
04.00-Parts_of_Speech.ipynb
04.01-Nouns.ipynb
04.02-Verbs.ipynb
04.03-Adjectives.ipynb
04.04-Adverbs.ipynb
05.00-Sentences.ipynb
05.01-Complex_Sentences.ipynb
05.02-Compound_Sentences.ipynb
06.00-Paragraphs.ipynb
06.01-Descriptive.ipynb
06.02-Expository.ipynb
06.03-Narrative.ipynb
06.04-Persuasive.ipynb
07.00-Conclusion.ipynb
A0.00-Appendix.ipynb
BA.00-Glossary.ipynb
BB.00-Bibliography.ipynb
BC.00-Index.ipynb
```

we get, with a suitable configuration, the Table of Contents

```
Table of Contents
Front Page
1. Introduction
2. Project Requirements
3. The History of Grammar
4. Parts of Speech
 4.1. Nouns
 4.2. Verbs
 4.3. Adjectives
 4.4. Adverbs
5. Sentences
  5.1. Complex Sentences
  5.2. Compound Sentences
6. Paragraphs
  6.1. Descriptive
  6.2. Expository
  6.3. Narrative
  6.4. Persuasive
7. Conclusion
A. Appendix
Glossary
Bibliography
Index
```

See 00.00-Front-Page.ipynb for the actual bound version of the first notebook.

The jointer for the notebooks in this collection is configured to include *badges* to render, in nbviewer, either the Jupyter notebook itself or the exported version to markdown. The *badge* cell is located just below the header. Just click the

badge with the **mouse right button** to open it. If clicking it with the right button, from within github, nothing will happen.

1.3.4 Notebooks with preheaders

This is particularly useful for lectures notes. For instance, by naming your collection of notebooks as

```
00.00-Introduction.ipvnb
01.00.Lecture-Math_Background.ipynb
01.01-Vector_Calculus.ipynb
01.02-Rigid_Motions.ipynb
02.00.Lecture-Kinematics.ipynb
02.01.Lecture-Velocity_and_Acceleration.ipynb
02.02.Lecture-Different_Types_of_Motions_and_Their_Components.ipynb
03.00.Lecture-Dynamics.ipynb
03.01..Part-Force_and_Momentum.ipynb
03.02..Part-Orbits_of_Planets_and_Satellites.ipynb
03.03..Part-Interception_and_Rendezvous.ipynb
04.00.Lecture-Trajectory_Optimization.ipynb
04.01.Lecture.Part-Performance.ipynb
04.02.Lecture.Part-Gravity_Turn.ipynb
04.03.Lecture.Part-Optimization.ipynb
AA.00-References.ipynb
```

we get, with a suitable configuration, the Table of Contents

```
Contents
Introduction
Lecture 1. Math Background
 1.1. Vector Calculus
 1.2. Rigid Motions
Lecture 2. Kinematics
 Lecture 2.1. Velocity and Acceleration
 Lecture 2.2. Different Types of Motions and Their Components
Lecture 3. Dynamics
 Part 1. Force and Momentum
 Part 2. Orbits of Planets and Satellites
 Part 3. Interception and Rendezvous
Lecture 4. Trajectory Optimization
 Lecture 4. Part 1. Performance
 Lecture 4. Part 2. Gravity Turn
 Lecture 4. Part 3. Optimization
References
```

See 00.00-Introduction.ipynb for the actual bound version of the first notebook.

Notice, above, different forms of displaying the parts of the same lecture note.

The jointer for the notebooks in this collection is configured to include a *badge* to open them in nbviewer. The *badge* is located just below the header. Just click the badge with the **mouse right button** to open it. If clicking it with the right button, from within github, nothing will happen.

1.4 Notebooks with slides and cloud computing badges

The following configuration file is used in the collection of files present in the folder Water:

```
# Configuration file for the python module NBJoint
version: 0.13a
path_to_notes: nb_builds/nb_water
contents:
  toc_nb_name: 00.00-Water_Contents.ipynb
  toc title: Table of Contents
  show_index_in_toc: True
header: "[*NBJoint test on a collection of notebooks about some thermodynamic,
→properperties of water*] (https://github.com/rmsrosa/nbjoint) "
navigators:
  core_navigators:
    - 00.00-Water_Contents.ipynb
    - BA.00-References.ipynb
  show_nb_title_in_nav: True
  show_index_in_nav: False
badges:
  - title: Open in Google Colab
   url: https://colab.research.google.com/github/rmsrosa/nbjoint/blob/master/tests/
→nb_builds/nb_water
    src: https://colab.research.google.com/assets/colab-badge.svg
  - title: Open in binder
   url: https://mybinder.org/v2/gh/rmsrosa/nbjoint/master?filepath=tests/nb_builds/
\hookrightarrownb_water
   src: https://mybinder.org/badge.svg
  - title: View in NBViewer
   url: https://nbviewer.jupyter.org/github/rmsrosa/nbjoint/blob/master/tests/nb_
→builds/nb water
   label: view in
   message: nbviewer
   color: orange
  - title: View Slides
    url: https://nbviewer.jupyter.org/github/rmsrosa/nbjoint/blob/master/tests/nb_
⇒builds/nb_water_slides
    extension: .slides.html
    label: view
   message: slides
   color: darkgreen
exports:
  - export_path: nb_builds/nb_water_slides
    exporter_name: slides
    exporter_args:
      reveal_scroll: True
```

After jointing the collection, the folder Water bound collection is created. See 00.00-Water_Contents.ipynb for the first notebook, containing the table of contents. Now, each notebook has a badge cell with badges to open the notebooks in Google Colab, Binder, and nbviewer, and a final badge to open the associated Reveal.JS slides.

For the slides, the folder Water Slides is created via nbconvert, in accordance to the parameters associated with the key exports in the configuration file.

The badge cell looks like

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CHAPTER 2

Installation

The package can be installed from PyPi with

```
pip install nbjoint
```

It can also be downloaded directly from github.com/rmsrosa/nbjoint and installed, from the downloaded package directory, with

```
pip install .
```

If you do not wish to install the package, you can simply download it and import it as a local module as follows:

• If the subdirectory nbjoint of the project is in the same folder as the script that will import it, simply do

```
import nbjoint as nbj
```

• If the subdirectory nbjoint is in a different location, use

In case of downloading the package and using it or installing it locally, you just need the file nbjoint.py in the root directory'.

CHAPTER 3

Usage

3.1 Numbering the collection of notebooks

NBJoint joints a collection of notebooks belonging to a specified directory.

In order to be processed, each notebook in the collection should start with a pair of *file numberings*, separated by a dot and followed by a dash.

Each file numbering is composed of two characters. We refer to each of the file numberings as N1 and N2. Thus, a notebook should have the form

```
N1.N2-notebookfilename.ipynb.
```

Each file numbering should be of one of the following forms:

- Two digits, from 00 to 99;
- An uppercase letter followed by a digit, from A0 to Z9;
- Two uppercase letters, from AA to ZZ.

Each file numbering is translated into a *head numbering*, for display in the table of contents and in the navigators.

The file numberings N1 and N2 are two hierarchical levels for the headings, such as "Chapter" and "Section", or "Section" and "Subsection".

The translation from file to heading numbering can be summarized in the following table:

```
00 => empty string

01 to 09 => 1 to 9

10 to 99 => 10 to 99

A0 to Z0 => A to Z

A1 to Z9 => A1 to Z9

AA to ZZ => empty string
```

Notice that the file numbering 00 and the pure alphanumeric numberings AA to ZZ lead to an empty string, which means no heading numbering is shown in the table of contents. This is intended to allow 00 to be used for the *Front Matter* and AA to ZZ to be used for the *Back Matter*.

When used as the second level file numbering N2, the indices AA to ZZ can be used for non-numbering sections within chapters.

The file numberings A0 to Z0 are mainly intended to be used for the Appendices. The file numberings A1 to Z9 can also be used as such. They can appear either in the first level file numbering N1 or in the second level N2.

There is an **exception** to the above translation rule, which is when first level N1 is either 00 or any indice between AA and ZZ. In those cases, not only the first level heading number is an empty string, but the second as well, regardless of the value of N2. This is useful when the *Front Matter* is broken down into different notebooks. For example, instead of a single notebook

```
00.00-Front_Matter.ipynb
```

with all the information for the *Front Matter*, we may have

```
00.00-Title_Page.ipynb
00.01-Preface.ipynb
00.02-Foreword.ipynb
00.03-Table_of_Contents.ipynb
00.04-List_of_Abbreviations.ipynb
```

They will appear in the table of contents without any heading numbering. Just with the markdown title of each notebook (defined by the contents of the first heading # in the notebook).

We end this section with a translation table combining both levels N1 and N2:

```
00.00 to 00.2Z => Chapters with no heading number 00.01 to 00.ZZ => Sections with no heading number 01.00 to 09.00 => Chapters 1 to 9 01.01 to 99.99 => Sections 1.1 to 99.99 01.A0 to 99.ZO => Sections 1.A to 99.A 01.AA to 99.ZZ => Sections 1 to 9 A0.00 to Z0.00 => Chapters A to Z A0.01 to Z0.99 => Sections A.1 to Z.99 A0.A0 to Z0.ZO => Sections A.A to Z.Z A0.AA to Z0.ZZ => Sections A to Z A1.00 to Z9.00 => Chapters A1 to Z9 A1.01 to Z9.99 => Sections A1.1 to Z9.99 A1.A0 to Z9.ZO => Sections A1.1 to Z9.99 A1.A0 to Z9.ZO => Sections A1.A to Z9.Z A1.AA to Z9.ZZ => Sections A1 to Z9
```

Some chapters and sections above have the same numbering. The difference between them is how they are indented in the table of contents.

As an example, consider the following collection mentioned in the Section *Overview*:

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```
00.00-Front_Page.ipynb
02.00-Introduction.ipynb
04.00-Project_Requirements.ipynb
05.00-The_History_of_Grammar.ipynb
06.00-Parts_of_Speech.ipynb
06.02-Nouns.ipynb
06.03-Verbs.ipynb
06.05-Adjectives.ipynb
06.08-Adverbs.ipynb
08.00-Sentences.ipynb
08.01-Complex_Sentences.ipynb
08.03-Compound_Sentences.ipynb
09.00-Paragraphs.ipynb
09.01-Descriptive.ipynb
09.02-Expository.ipynb
09.03-Narrative.ipynb
09.04-Persuasive.ipynb
11.00-Conclusion.ipynb
AB.00-Appendix.ipynb
BA.00-Glossary.ipynb
BC.02-Bibliography.ipynb
BC.04-Index.ipynb
```

With the proper configuration, we obtain the Table of Contents

```
Table of Contents
Front Page
1. Introduction
2. Project Requirements
3. The History of Grammar
4. Parts of Speech
 4.1. Nouns
 4.2. Verbs
 4.3. Adjectives
 4.4. Adverbs
5. Sentences
 5.1. Complex Sentences
  5.2. Compound Sentences
6. Paragraphs
 6.1. Descriptive
 6.2. Expository
 6.3. Narrative
  6.4. Persuasive
7. Conclusion
A. Appendix
Glossary
Bibliography
Index
```

3.2 Numbering with preheaders

An extension to the previous numbering system is to allow for a preheader, so that we can write Part 1, Chapter 1, Appendix A.1, Lecture 1, and so on.

Preheaders are to be included by adding a dot between the file numbering N2 and the dash. We can have one or two levels of preheaders. If there are two preheaders, another dot separates them. So we have the following options

```
N1.N2.Preheader1-notebookfilename.ipynb

and

N1.N2.Preheader1.Preheader2-notebookfilename.ipynb

They essentially work according to the following table

N1.N2.Preheader1 => Preheader1 N1.N2.

N1.N2.Preheader1.Preheader2. => Preheader N1. Preheader N2.

N1.N2.Preheader2 => Preheader N2.
```

Notice the first case, in which Preheader2 is empty, and compare it with the last case, in which Preheader1 is empty. The first case includes both chapter and section numbers N1 and N2 in the heading numbers, which the last one only includes the section number.

In accordance with the rule when there is no preheader, no numbering is included when N1 is translated into an empty string, and no section numbering is included when N2 is translated into an empty string.

Recalling the example in the *Overview* section, suppose collection of notebooks is

```
00.00-Introduction.ipynb
01.00.Lecture-Math_Background.ipynb
01.01-Vector_Calculus.ipynb
01.02-Rigid_Motions.ipynb
02.00.Lecture-Kinematics.ipynb
02.01.Lecture-Velocity_and_Acceleration.ipynb
02.02.Lecture-Different_Types_of_Motions_and_Their_Components.ipynb
03.00.Lecture-Dynamics.ipynb
03.01..Part-Force_and_Momentum.ipynb
03.02..Part-Orbits_of_Planets_and_Satellites.ipynb
03.03..Part-Interception_and_Rendezvous.ipynb
04.00.Lecture-Trajectory_Optimization.ipynb
04.01.Lecture.Part-Performance.ipynb
04.02.Lecture.Part-Gravity_Turn.ipynb
04.03.Lecture.Part-Optimization.ipynb
AA.00-References.ipynb
```

Then, the *Table of Contents* becomes

```
Contents
Introduction
Lecture 1. Math Background
 1.1. Vector Calculus
 1.2. Rigid Motions
Lecture 2. Kinematics
 Lecture 2.1. Velocity and Acceleration
 Lecture 2.2. Different Types of Motions and Their Components
Lecture 3. Dynamics
 Part 1. Force and Momentum
 Part 2. Orbits of Planets and Satellites
 Part 3. Interception and Rendezvous
Lecture 4. Trajectory Optimization
 Lecture 4. Part 1. Performance
 Lecture 4. Part 2. Gravity Turn
 Lecture 4. Part 3. Optimization
References
```

Notice the different forms of subsectioning.

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3.3 The jointing process

Jointing is achieved with the function <code>joint()</code>. Depending on the arguments given, this function calls the following functions, which take care of each of the main features of the notebook jointer:

- reindex(): reorder the notebooks when a new notebook is to be inserted between others or whether there are gaps in the indices;
- add_contents(): adds the Table of Contents to a selected "Contents" file;
- add_headers(): adds a header to each notebook with a given custom information;
- add_badges(): adds a badge cell to each notebook with one or more badges to open up the document in different platforms or formats;
- add_navigators(): adds navigation bars to the top and bottom of each notebook.
- export_notebooks(): exports the notebooks to any of the different formats as provided by nbconvert: HTML, LaTeX, PDF, Reveal JS, Markdown (md), ReStructured Text (rst), executable script. Notice that add_badges() can be used to link to the exported notebooks, useful, for instance, to access slides of the notebooks for presentation in class.

The arguments to the function joint () can be given directly or via a configuration file.

A common argument to all these functions is path_to_notes, which is a string denoting the folder in which the notes are located. It is either an absolute path or a relative path from the script that calls nbjoint.joint(). The remaining arguments are for each of the functions above.

We can start explaining the arguments to joint () by the first statements defining the function:

Except for aux, the aim of each of the arguments above are clear. Let us go through them in more detail, but leaving aux to the end.

- path_to_notes: string with the path to the collection of the notebooks.
- reindexing: dictionary with the following keys to be unpacked as arguments to the function reindex():
 - insert: boolean saying whether or not to insert notebooks in the collection;
 - tighten: boolean saying whether or not to tighten the notebooks in the collection;
- contents: dictionary with the following keys to be unpacked as arguments to the function add_contents():
 - toc nb name: string with the filename of the notebook in which the table of contents is to be inserted;
 - toc_title: string with a optional title to be placed in the start of the table of contents cell, such as "Table of Contents" or, in other languages, "Conteúdo", "Table des Matières", and so on;
 - show_index_in_toc: boolean saying whether or not to include the heading numbering in the table of contents.
- header: string with the text to be shown in the header cell.

- navigators: dictionary with the following keys to be unpacked as arguments to the function add_navigators():
 - core_navigators: list of strings with the filenames of one or more notebooks to be added to the
 navigator cells, such as that containing the table of contents, and the bibliography;
 - show_nb_title_in_nav: boolean saying whether to display the name of the previous and the next
 notebooks in the collection or simply to display the words previous and 'next;
 - show_index_in_nav: boolean saying whether to show the heading number along with the title of the previous and the next notebooks in the collection or just the title.
- badges: list of dictionaries with each dictionary containing the keys to generate each badge. Each badge is an html image link. The keys are
 - title: string that goes into the arguments title and alt of the html image tag .
 - url: string with the href link argument of the html anchor tag <a> for the badge link;
 - extension: optional string with the extension that replaces the .ipynb extension when the badge directs to a page with a different format, for instance, to slides or markdown generated by the function export_notebooks();
 - src: text with the url or local path to the badge image;
 - label, message, and color: strings to build the badges in shields.io, which is used when src is not
 present.
- exports: list of dictionaries with each dictionary containing the keys to export the notebooks to different formats via nbconvert:
 - export_path: string with the path where the exported files should be saved.
 - exporter_name: string with the name of the exporter as understood by the module nbconvert, for example slides, html, markdown, latex, pdf, and so on. See nbconvert: supported output formats;
 - exporter_args: dictionary with extra arguments to be passed to nbconvert.
- config_filename: string with the absolute or relative path to the yaml configuration file.
- aux: Notice that all the arguments above are keyword arguments. But, in simple cases, to avoid writing down the keyword names path_to_notes or config_filename, the argument aux reads the first argument and checks whether it stands for a file or for a directory. If it is a file which ends with either .yml or .yaml, then config_filename takes the value of aux. If it is a directory, then path_to_notes takes the value of aux.

3.3.1 Default values

It is easier to see the default values of the parameters above by looking at the beginning of each function:

```
def add_headers(path_to_notes: str = None, header: str = None) -> None:
```

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```
def add_badges(path_to_notes: str = None, badges: list = None) -> None:
```

3.4 Configuration file

The easiest way to create/update the structure of a collection of notebooks is by using a configuration file containing all the desired arguments.

The configuration file is expected to be in the YAML format, which is a human-readable, text file, which easily stores strings, integers, floating point numbers, booleans, lists, and dictionaries (and more). It is parsed to python via the PyYAML module.

The function parses the configuration file to a python dictionary. The expected keys are the following:

```
# YAML configuration file for NBJoint
version:
path_to_notes:
reindexing:
  insert:
  tighten:
contents:
  toc_nb_name:
  toc_title:
  show_index_in_toc:
header:
badges:
  - title:
   url:
   extension:
    src:
   label:
   message:
    color:
navigators:
  core_navigators:
  show_nb_title_in_nav:
  show_index_in_nav:
```

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```
exports:
   - export_path:
   export_name:
   exporter_args:
```

The keys version and path_to_notes are the **only mandatory ones**. The remaining keys are optional. The key version is checked for compatibility with the version of nbjoint.

The order of the main keys is not important; the module takes care of them regardless. There are some rules used in the process:

3.5 Example of a configuration file

Here is the configuration file <code>config_nb_alice.yml</code> used for testing the package. It is available in the subdirectory <code>tests</code> of the root directory of the repository.

```
# Configuration file for the python module NBJoint

version: 0.14a

path_to_notes: nb_builds/nb_alice

contents:
   toc_nb_name: 00.00-Alice's_Adventures_in_Wonderland.ipynb
   toc_title: Table of Contents
   show_index_in_toc: True

header: "NBJoint test on a collection of notebooks named after the chapters of 'Alice

→'s Adventures in Wonderland'"

navigators:
   core_navigators:
   - 00.00-Alice's_Adventures_in_Wonderland.ipynb
   show_nb_title_in_nav: False
   show_index_in_nav: False
```

3.6 Jointing via the configuration file

Suppose the notebooks are in a subsubdirectory named nb_alice, as indicated by the key path_to_notes, in the configuration file. The indexed notebooks are the following:

```
00.00-Alice's_Adventures_in_Wonderland.ipynb
01.00-Down_the_Rabbit-Hole.ipynb
02.00-The_Pool_of_Tears.ipynb
03.00-A_Caucus-Race_and_a_Long_Tale.ipynb
04.00-The_Rabbit_Sends_in_a_Little_Bill.ipynb
05.00-Advice_from_a_Caterpillar.ipynb
06.00-Pig_and_Pepper.ipynb
07.00-A_Mad_Tea-Party.ipynb
08.00-The_Queen's_Croquet-Ground.ipynb
09.00-The_Mock_Turtle's_Story.ipynb
10.00-The_Lobster_Quadrille.ipynb
```

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```
11.00-Who_Stole_the_Tarts?.ipynb
12.00-Alice's_Evidence.ipynb
```

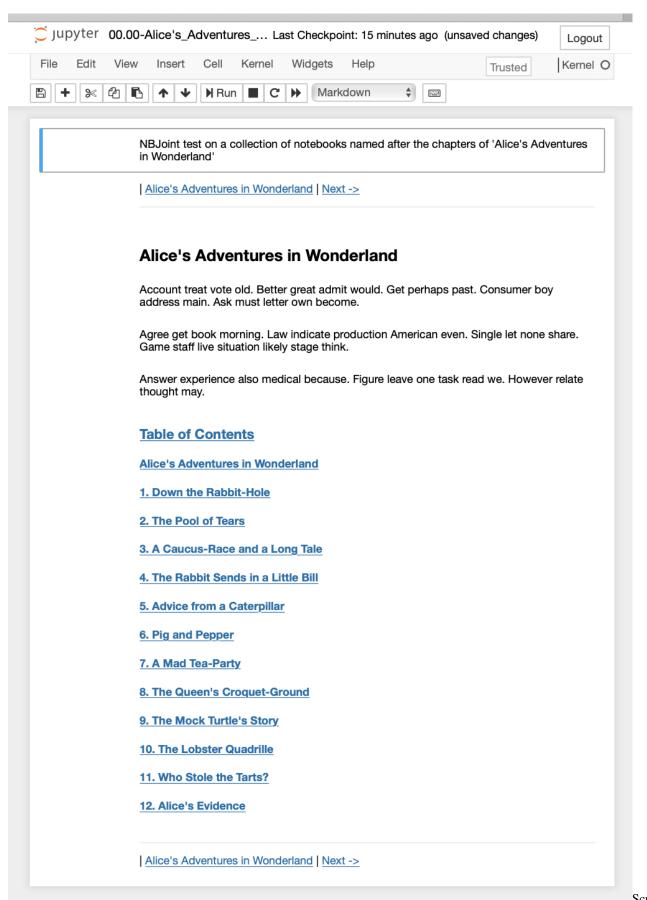
Then, we import the module in a script in the folder tests and use the joint () function with the configuration file config_nb_alice.yml as argument:

```
import nbjoint as nbj
nbj.joint('config_nb_alice.yml')
```

Or we execute it as a script in the command line:

```
./nbjoint.py config_nb_alice.yml
```

We may visualize the result looking at a printscreen of the updated 00.00-Alice's_Adventures_in_Wonderland.ipynb:



Screenshot

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of Alice's Adventures in Wonderland Jupyter notebook

3.7 Jointing via arguments

Instead of using a configuration file, we may call joint () directly with the desired arguments:

3.7.1 Reindexing the notebooks

The function reindex () is useful when you want to include one (or more) notebooks in between two others or shift the notebooks around. Say we have the notebooks

```
00.00-Front_Page.ipynb
01.00-Introduction.ipynb
02.00-Parts_of_Speech.ipynb
02.01-Nouns.ipynb
02.02-Adjectives.ipynb
02.03-Adverbs.ipynb
03.00-Sentences.ipynb
AA.00-Bibliography.ipynb
```

Suppose we want to add a new notebook The_History_of_Grammar.ipynb as Chapter 2 and a new notebook Verbs.ipynb as Section 2.2, moving up the other Chapters and Sections. For that, we write the notebook and name it with added character & in the proper place, depending whether it is to be a new chapter or a new section:

```
00.00-Front_Page.ipynb
01.00-Introduction.ipynb
02&.00-The_History_of_Grammar.ipynb
02.00-Parts_of_Speech.ipynb
02.01-Nouns.ipynb
02.02&-Verbs.ipynb
02.02-Adjectives.ipynb
02.03-Adverbs.ipynb
03.00-Sentences.ipynb
AA.00-Bibliography.ipynb
```

Usually, the notebook with the character & is not recognized as an indexed notebook and is not included in the collection of notebooks to be bound. However, if joint() (or reindex()) is called with the argument insert as True, then the notebooks are renamed and the collection becomes

```
00.00-Front_Page.ipynb
01.00-Introduction.ipynb
02.00-The_History_of_Grammar.ipynb
03.00-Parts_of_Speech.ipynb
03.01-Nouns.ipynb
03.02-Verbs.ipynb
03.03-Adjectives.ipynb
03.04-Adverbs.ipynb
04.00-Sentences.ipynb
AA.00-Bibliography.ipynb
```

If one wants to include two (or more) consecutive notebooks at a time, just add a lower case letter after &, say &a, &b, and so on.

Moreover, if we now want to move the Section "The History of Grammar" to an Appendix, we may rename 02. 00-The_History_of_Grammar.ipynb to A0.00-The_History_of_Grammar.ipynb. This leaves a gap in between Chapters 1 and 3:

```
00.00-Front_Page.ipynb
01.00-Introduction.ipynb
03.00-Parts_of_Speech.ipynb
03.01-Nouns.ipynb
03.02-Verbs.ipynb
03.03-Adjectives.ipynb
03.04-Adverbs.ipynb
04.00-Sentences.ipynb
AO.00-The_History_of_Grammar.ipynb
AA.00-Bibliography.ipynb
```

Then, if joint () (or reindex ()) is called with the argument tighten as True, the notebooks are renamed and the collection becomes

```
00.00-Front_Page.ipynb
01.00-Introduction.ipynb
02.00-Parts_of_Speech.ipynb
02.01-Nouns.ipynb
02.02-Verbs.ipynb
02.03-Adjectives.ipynb
02.04-Adverbs.ipynb
03.00-Sentences.ipynb
A0.00-The_History_of_Grammar.ipynb
AA.00-Bibliography.ipynb
```

3.8 Cell markers

The cells for the **Table of Contents**, the **headers**, the **badges**, and the **navigators** are marked with specific *html comments*, so they do not show up when the cells are rendered, except when editing the cell. The **markers** are automatically included by the module.

Except for the **Table of Contents**, **NBJoint** automatically removes any previous marked cell for cleaning up purposes. In particular, the location of these other marked cells are always the same. As for the **Table of Contents**, however,

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only its contents is deleted. If you desire to add the **Table of Contents** in a particular place inside a notebook, just add the marker to that place, or move a previously generated **Table of Contents** to the desired position.

The markers are python constants and are given as

```
TOC_MARKER = "<!--TABLE_OF_CONTENTS-->"

HEADER_MARKER = "<!--HEADER-->"

BADGES_MARKER = "<!--BADGES-->"

NAVIGATOR_MARKER = "<!--NAVIGATOR-->"
```

Their names speak for themselves.

The cell has to start with one of theses markers to be understood as the appropriate cell.

The **header** cell is always the first one in the notebook, when present.

The **navigator** cells appear in two places in each notebook: as the last cell, for the bottom navigators, and as either the first or the second cell, depending on whether there is a **header** cell or not.

The **Table of Contents** cell can vary in position. It can be given a priori at some place in the notebook file, or it can be inserted automatically by **NBJoint**. In the former case, the author of the notebook is responsible for opening up a cell and typing up the marker in the beginning of the cell, or just wait for the first run of nbjoint to place it in the standart position and them move it somewhere else. The standart position set up by **NBJoint** is either the second to last cell, if there is a bottom **navigator** cell, or as the very last cell, otherwise. It must be stressed that the module will first look for the marker somewhere in the notebook and use the corresponding cell if it finds it. Only if it doesn't find it is that it will add a cell as the last or second to last cell.

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CHAPTER 4

Requirements

4.1 For the main module nbjoint

The nbjoint module uses the standard libraries

- os
- sys
- re
- itertools
- logging
- typing
- urllib

and the nonstandard libraries

- packaging
- nbformat,
- nbconvert
- pyyaml.

The nbformat library is used to interact with the jupyter notebooks, the nbconvert library is used to export the notebooks to other formats (e.g. slides, markdown, pdf), the yaml package is used, of course, to read the *.yml configuration files, and the packaging library is to compare the version of the nbjoint module with the version in the configuration file and check for compatibility.

4.2 For testing the module

For testing nbjoint, the scripts in the tests subdirectory also use the standard module

• shutil

and the nonstandard module

• faker

4.3 For packaging the module

Exclusively for packaging nbjoint for PyPI and TestPyPI, the following nonstandard package is used:

• setuptools

CHAPTER 5

Credits

This package is based on modules available in the subdirectory tools of the Python Data Science Handbook, by Jake VanderPlas.

In February 2018, I modified and packaged the tools as a single module named <code>jupyterbookmaker</code>. This was used in my classroom notes on Mathematical Modelling, taught on early 2018. The notes are available (in Portuguese) at the github repository for Modelagem Matemática - IM/UFRJ.

At the end of 2019, the package was significantly improved and renamed nbbinder.

In mid 2020, due to naming conflict with Binder, this module was once again renamed, this time to nbjoint.

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License

The work in this package is licensed under the MIT license.

This is a *modified work* based on a few scripts in Python Data Science Handbook/tools, which is considered as the *original work*, licensed by Jake VanderPlas under the MIT license.

See the file ${\tt LICENSE}$ in the root directory of the project.

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nbjoint

NBJoint generates a navigable book-like structure to a collection of Jupyter notebooks.

nbjoint.add_badges ($path_to_notes$: str = None, badges: list = None) \rightarrow None Adds badges to each notebook in the collection.

Adds a badge cell with one or more badges to each notebook in the collection of indexed notebooks in the folder *path_to_notes*. The information for creating each badge is in the list *badges*.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- badges (list of dict) A list of dictionaries with the necessary information to add the badges.

Each item in the list is a dictionary which should have the keys *title* (str), *url* (str), an optional *extension* (str), and either *src* or the three keys *label* (str), *message* (str), and *color* (str).

The key *url* is used for building link address, with the *href* argument being composed of the given *url* appended by the nam of the corresponding notebook.

The keys *label*, *message*, and *color* are used to build the badge image via the *shields.io* constructor, which will then become the argument *src* of the badge image. Alternatively, one can provide a direct *src* link to the badge image. The key *title* complements the information of the image.

The key *extension* is used in case there is a need to replace the *.ipynb* extension of each notebook to the appropriate extension, e.g. *.md*, *.slides.html*, *.pdf*, *.py*, *.tex*, and so on. If *extension* is omitted, no replacement occurs.

```
nbjoint.add_contents(path\_to\_notes: str = None, toc\_nb\_name: str = None, toc\_title: str = ", show\_index\_in\_toc: bool = True) \rightarrow None Adds the table of contents to a selected notebook.
```

It adds the table of contents, generated from the collection of notebooks in the directory *path_to_notes*, to the notebook *toc_nb_name*, with *toc_title* as the title of the Table of Contents. The inclusion, or not, of the Chapter and Section numbers in the table of contents is indicaded by the argument *show index in toc*.

Parameters

- path_to_notes (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls nbjoint.joint().
- toc_nb_name (str) filename of the notebook in which the table of contents is to be inserted
- toc_title (str) Text to be displayed as the title for the table of contents cell, e.g. 'Contents', 'Table of Contents', or in other languages, 'Conteúdo', 'Table des Matières', and so on.
- **show_index_in_toc** (bool) Whether to display the navigator with the chapter and section number of each notebook or just their title.
- nbjoint.add_headers ($path_to_notes: str = None, header: str = None) \rightarrow None$ Adds header to each notebook in the collection.

It adds the provided header'as the first cell of each notebook in the collection of indexed notebooks in the folder 'path_to_notes.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- **header** (str) The string with the text to be shown in the header cell.

```
nbjoint.add_navigators (path\_to\_notes: str = None, core\_navigators: list = None, show\_nb\_title\_in\_nav: bool = True, show\_index\_in\_nav: bool = True) \rightarrow None
```

Adds navigators to each notebook in the collection.

Adds top and bottom navigators to each notebook in the collection of indexed notebooks in the folder *path_to_notes*.

Parameters

- **path_to_notes** (*str*) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- **core_navigators** (list of str) A lists of strings with the filenames of each notebook to be included in the navigators, in between the links to the "previous" and the "next" notebooks.
- **show_nb_title_in_nav** (bool) Whether to diplay the title of the notebook in the previous and next links or just display the words 'Previous' and 'Next'.
- **show_index_in_nav** (bool) Whether to display the navigator with the chapter and section number of each notebook or just their title.
- nbjoint.cleanup_marker_cells ($path_to_notes$: str = None, marker: str = None, mode: str = 're-move') \rightarrow None

Removes or clears the contents of any cell with the given *marker*.

Depending on the value of the argument *mode*, it removes all the cells with the given *marker* from all the indexed notebooks in *path_to_notes*, if *mode* == '*remove*', or clears the contents of these cells (leaving the marker in the cell), if *mode* == '*clear*'.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- marker (str) The marker to be searched for.

• mode (str) – A string which should be either 'remove' or 'clear'.

nbjoint.export_notebooks ($path_to_notes$: str = None, $export_path$: str = None, $exporter_name$: str = None, $exporter_args$: dict = None) \rightarrow None Export notebooks via nbconvert.

It reads all the indexed notebooks in *path_to_notes* and export them to the directory *export_path* using the exporter defined by *exporter_name*, with the arguments in *exporter_args*.

The name of the exporter (exporter_name) must be one of the default exporters listed in nbconvert.exporters.get_export_names().

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- **export_path** (str) The path to the directory where the exported, or converted, files should be saved in.
- **exporter_name** (str) The name of the exporter to be used in *nbconvert* via *nbconvert.exporters.get_exporter(exporter_name)*. Possible choices are 'markdown', 'pdf', 'slides', 'latex', etc.
- **exporter_args** (dict) Arguments, if any, to be passed on to the exporter via *nbconvert.exporters.get_exporter(exporter_name)(**exporter_args)*.
- nbjoint.get_badge_entries ($path_to_notes$: str = None, badges: list = None) \rightarrow Iterable[tuple] Iterable with the bagdes info for each notebook.

It reads the indexed notebooks in the folder *path_to_notes* and generates an iterable with the information needed to build the badges for each notebook.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- badges (list of dict) A list of dictionaries with the necessary information to add badges. See the docstring of add_badges() for the explanation of required and optional key-value pairs in each dictionary.

Yields

- *str* Path to current notebook in the iterator.
- *list* The list of badge links for the current notebook in the iterator.

nbjoint.get_contents (path_to_notes: str = None, toc_title: str = ", show_index_in_toc: bool = True)

-> str

Returns the 'Table of Contents'.

Returns a string with the 'Table of Contents' constructed from the collection of notebooks in the folder indicated by the argument *path_to_notes*.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- toc_title (str) Text to be displayed as the title for the table of contents cell, e.g. 'Contents', 'Table of Contents', or in other languages, 'Conteúdo', 'Table des Matières', and so on.

• **show_index_in_toc** (bool) – Whether to display the table of contents with the chapter and section number of each notebook or just their title.

Returns The table of contents.

Return type str

```
nbjoint.get_navigator_entries(path\_to\_notes: str = None, core\_navigators: list = None, show\_nb\_title\_in\_nav: bool = True, show\_index\_in\_nav: bool = True) \rightarrow Iterable[str]
```

Iterable with the navigator info for each notebook.

It reads the indexed notebooks in the folder *path_to_notes* and generates an iterable with the information needed to build the navigators for each notebook.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- **core_navigators** (list of str) A lists of strings with the filenames of each notebook to be included in the navigators, in between the links to the "previous" and the "next" notebooks.
- **show_nb_title_in_nav** (bool) Whether to diplay the title of the notebook in the previous and next links or just display the words 'Previous' and 'Next'.
- **show_index_in_nav** (bool) Whether to display the navigator with the chapter and section numbers of each notebook or just their title.

Yields

- str Path to current notebook in the iterator.
- str Contents of the navigation bar for the current notebook in the iterator.

```
\label{eq:nb_entry} \begin{array}{l} \texttt{nbjoint.get\_nb\_entry} \ (path\_to\_notes: \ str = None, \ nb\_name: \ str = None, \ show\_index: \ bool = True) \\ & \rightarrow \texttt{str} \\ \text{Returns the entry of a notebook.} \end{array}
```

This entry is to be used for the link to the notebook from the table of contents and from the navigators. Depending on the value of the argument *show_index*, the entry can be either the full entry provided by the function *get_nb_full_entry()* or simply the title of the notebook, provided by the function *get_nb_title()*.

Parameters

- path_to_notes (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls nbjoint.joint().
- **nb_name** (str) The name of the jupyter notebook file.
- **show_index** (boolean) Indicates whether to include the chapter and section numbers of the notebook in the table of contents (if True) or just the title (if False).

Returns entry – A string with the entry name.

Return type str

```
nbjoint.get_nb_full_entry (path\_to\_notes: str = None, nb\_name: str = None) \rightarrow list Returns the full entry of a notebook.
```

This entry is to be used for the link to the notebook from the table of contents and from the navigators.

Parameters

- path_to_notes (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- $nb_name(str)$ The name of the jupyter notebook file.

Returns

- md_pre_entry (str) The type of markdown header or identation for the entry in Table of Contents
- idx_entry (str) The index entry, with the Chapter and Section numbers or letters.
- **title** (*str*) The title of the notebook, as obtained from *get_nb_title()*.
- nbjoint.get_nb_title ($path_to_notes$: str = None, nb_name : str = None) \rightarrow str Returns the title of a juyter notebook.

It looks for the first cell, in the notebook, that starts with a single markdown symbol '#' and returns the contents of the first line of this cell, striped out of '#' and of any remaining lines.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- $nb_name(str)$ The name of the jupyter notebook file.

Returns The desired title of the notebook or *None* if not found.

Return type str

nbjoint.increase_index(idx: str) \rightarrow str Increases an index by one unit.

If the index is numeric, in the range '00' to '98', it adds one to the index and returns an index in the range '01' to '99'. If the index is already '99', there is an Exception error.

If the index is alphanumeric, with the first character being a letter and the second character being a digit in the range '0' to '8', the digit is increased by one, and the function returns an index with the same first letter and with the digit in the range '1' to '9'. If the digit is already '9', there is an Exception error.

If the index is purely alphabetical, then the ordinal ascii number of the letter is increased by 1, with the function returning an index with the same first character and with the second character in the range 'B' to 'Z'. If the second character is already 'Z', there is an Exception error.

It also raises an exception if the given argument is not an index.

Parameters idx(str) – The index to be increased by one unit.

Returns The index increased by one unit.

Return type str

Raises

- Exception if string is not an index.
- Exception if index is increasedd beyond the allowed range.
- nbjoint.indexed_notebooks ($path_to_notes$: str = None) \rightarrow list Returns a sorted list with the filenames of the "indexed notebooks".

The notebooks are expected to be in the folder indicated by the argument *path_to_notes*. The "indexed notebooks" are those that match the regular expression REG. Filenames that do not match this regular expression are ignored.

Parameters path_to_notes (str) – The path to the directory that contains the notebooks, either absolute or relative to the script that calls nbjoint, joint().

Returns A list with the filenames of the notebooks that match the regular expression, ordered by the lexicographycal order.

Return type list of str

nbjoint.insert_notebooks ($path_to_notes$: str = None) \rightarrow None Includes a notebook in the collection.

Checks whether there is any notebook that matches the regular expression indicating it is to be incuded in the collection of indexed notebooks and, if so, renames the affected notebooks in the appropriate order.

Parameters path_to_notes (str) – The path to the directory that contains the notebooks, either absolute or relative to the script that calls nbjoint.joint().

nbjoint.joint (aux: str = None, $path_to_notes$: str = None, reindexing: dict = None, contents: dict = None, str =

It joints the collection of notebooks from either a configuration file *config_filename* or from the given arguments.

Parameters

- aux (str) It allows for the first argument to be a non keyword argument which can be either the *config_filename* (if it ends in .yaml or .yml) or the path_to_notes (otherwise). These can also be given with the corresponding keyword arguments mentioned below.
- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- **reindexing** (dict) A dict with the keys *insert* and *tighten* for the function *reindex()*.
- **contents** (dict) A dict with the keys toc_nb_name, toc_title, and show_index_in_toc for the function add_contents().
- **header** (str) The string with the text to be shown in the header cell.
- **navigators** (*dict*) A dict with the keys *core_navigators*, *show_nb_title_in_nav*, and *show_index_in_nav* for the function *add_navigators()*
- badges (list) A list of dictionaries with keys to composing each badge in the cell. See the function add_badge() for details.
- **exports** (*list*) A list of dictionaries with each dictionary containing the keys *export_path*, *exporter_name*, and *exporter_args* used by the function *export_notebooks*().
- **config_filename** (str) The filename of the configuration file.

nbjoint.**prev_this_next** (*collection: list = None*) \rightarrow None Iterable with previous, current, and next notebooks in *collection*.

It reads a list of indexed notebooks and gives an iterable with the previous, current, and next notebooks for each notebook in the list.

Parameters collection (list of str) - The collection of indexed notebooks.

Yields

- str A string with the filename of the previous notebook in the iteration.
- *str* A string with the filename of the current notebook in the iteration.
- str A string with the filename of the next notebook in the iteration.

nbjoint.reindex ($path_to_notes$: str = None, insert: bool = True, tighten: bool = False) \rightarrow None Reindex the collection of notebooks.

Reindex the notebooks by inserting (via *insert_notebooks()*) and/or tightening (calling *tighten_notebooks()*) the collection of notebooks, depending on whether the corresponding arguments are *True* or *False*.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- **insert** (bool) Whether to insert notebooks in the collection or not.
- **tighten** (bool) Whether to tighten the indices of notebooks or not.
- nbjoint.tighten_notebooks ($path_to_notes: str = None$) \rightarrow None Tighten the indices of the notebooks in the collection.

Checks whether there are gaps in the indices of the notebooks and, if so, renames the affected notebooks in the appropriate order.

Parameters path_to_notes (str) – The path to the directory that contains the notebooks, either absolute or relative to the script that calls nbjoint.joint().

nbjoint.**yield_contents** ($path_to_notes$: str = None, $show_index_in_toc$: bool = True) \rightarrow Iterable[str] Iterable with entries for each of the indexed notebooks.

It takes all the indexed notebooks and it creates a generator function to iterate from one notebook to the next, returning, each time, the navigator entry associated with that notebook.

Parameters

- **path_to_notes** (str) The path to the directory that contains the notebooks, either absolute or relative to the script that calls *nbjoint.joint()*.
- **show_index_in_toc** (bool) Whether to display the navigator with the chapter and section number of each notebook or just their title.

Yields *Iterable[str]* – Next navigator entry in the iterator

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